

**LEE SWEE KIAT GROUP BERHAD** (Co No: 607583-T)**Condensed Consolidated Statement of Comprehensive Income**  
**For the Period Ended 31 Dec 2016**  
**(The figures have not been audited)**

	Individual Period 3 Months ended		Cumulative Period 12 Months ended	
	31/12/2016 RM'000	31/12/2015 RM'000	31/12/2016 RM'000	31/12/2015 RM'000
Revenue	16,359	18,452	64,202	72,347
Operating profit	1,926	2,461	5,452	5,486
Other income	501	58	651	103
Finance Cost	(76)	(109)	(401)	(437)
Profit Before Tax	2,350	2,410	5,703	5,152
Income Tax	4	59	(246)	(141)
<b>Profit for the period</b>	<b>2,355</b>	<b>2,469</b>	<b>5,457</b>	<b>5,011</b>
Earnings per share (sen)				
Basic	1.40	1.47	3.25	2.99
Diluted	1.40	1.47	3.25	2.99
Dividend Per Share (sen)	1.00	0.00	1.00	0.00

**LEE SWEE KIAT GROUP BERHAD** (CO NO: 607583-T)**Condensed Consolidated Statement of Financial Position**

As at 31 Dec 2016

(The figures have not been audited)

	As at end of current quarter 31/12/2016 RM'000	Audited As at 31/12/2015 RM'000
Property, Plant and Equipment	37,352	36,367
Deferred Tax Assets	483	379
<b>CURRENT ASSETS</b>		
Inventories	11,387	9,915
Trade receivables	4,790	5,618
Other receivables, deposits and prepayments	19	1,744
Taxation	345	13
Deposits, cash and bank balances	13,783	10,048
	<b>30,324</b>	<b>27,339</b>
<b>CURRENT LIABILITIES</b>		
Trade payables	6,547	7,365
Other payables, deposits and accruals	6,972	5,992
Short term borrowings	725	304
Taxation	116	120
Term loan	1,817	1,817
Hire purchase creditors	135	187
	<b>16,311</b>	<b>15,786</b>
<b>NET CURRENT ASSETS</b>	<b>14,013</b>	<b>11,553</b>
<b>LONG TERM LIABILITIES</b>		
Long term borrowings	7,466	9,267
Hire purchase creditors	601	584
Deferred taxation	1,326	1,450
	<b>9,394</b>	<b>11,302</b>
	<b>42,454</b>	<b>36,997</b>
Financed by:		
SHARE CAPITAL	16,782	16,782
Capital Reserves	5,410	5,410
Retained Earnings	20,263	14,806
<b>TOTAL SHAREHOLDERS' EQUITY</b>	<b>42,454</b>	<b>36,997</b>
Net Assets per Share of RM0.10 each (RM)	0.25	0.22

**Condensed Consolidated Cashflow Statement  
For the Period Ended 31 Dec 2016**

	12 Months ended 31/12/2016 RM'000	12 Months ended 31/12/2015 RM'000
Profit / (loss) before tax	5,703	5,152
Adjustments for:-		
Non-cash items - Depreciation	2,217	2,848
Operating profit before changes in working capital	<u>7,919</u>	<u>8,000</u>
Net Change in current assets	1,081	(127)
Net Change in current liabilities	162	459
Cash (used in)/generated from operations	<u>9,162</u>	<u>8,332</u>
Taxation	<u>(810)</u>	<u>(375)</u>
Net cash generated from operating activities	<u>8,352</u>	<u>7,957</u>
<b>Investing Activities</b>		
(Acquisition) / Disposal of property, plant & equipment	<u>(3,201)</u>	<u>(7,218)</u>
Net cash (used in)/generated from investing activities	<u>(3,201)</u>	<u>(7,218)</u>
<b>Financing Activities</b>		
Drawdown / (Repayment) of hire purchase creditors - Net	(36)	(15)
Dividend Per Share (sen)	(1,801)	1,409
Drawdown / (Repayment) of other bank borrowings	<u>421</u>	<u>(5,401)</u>
Net cash used in financing activities	<u>(1,415)</u>	<u>(4,007)</u>
Net change in cash and cash equivalents	3,735	(3,267)
<b>Cash and cash equivalents b/f</b>	10,048	13,316
<b>Cash and cash equivalents c/f</b>	<u>13,783</u>	<u>10,048</u>

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	31/12/2016 RM'000	31/12/2015 RM'000
Deposits, cash and bank balances	13,783	10,048
Bank overdrafts	-	-
	<u>13,783</u>	<u>10,048</u>

**Consolidated Statement of Changes in Equity  
For the Period Ended 31 Dec 2016**

	Share capital RM'000	Capital Reserves RM'000	Retained earnings RM'000	Total RM'000
<b>12 Months ended 31/12/2016</b>				
Balance b/f	16,782	5,410	14,806	36,997
Movement during the period				
Profit for the year as per Income Statement	-	-	5,457	5,457
Net Movement During the year	-	-	5,457	5,457
Balance c/f	16,782	5,410	20,263	42,454

**12 Months ended  
31/12/2015**

**Dividend Per Share (sen)**

Balance b/f	16,782	5,410	9,795	31,986
Movement during the period				
Profit for the year as per Income Statement	-	-	5,011	5,011
Net Movement During the year	-	-	5,011	5,011
Balance c/f	16,782	5,410	14,806	36,997